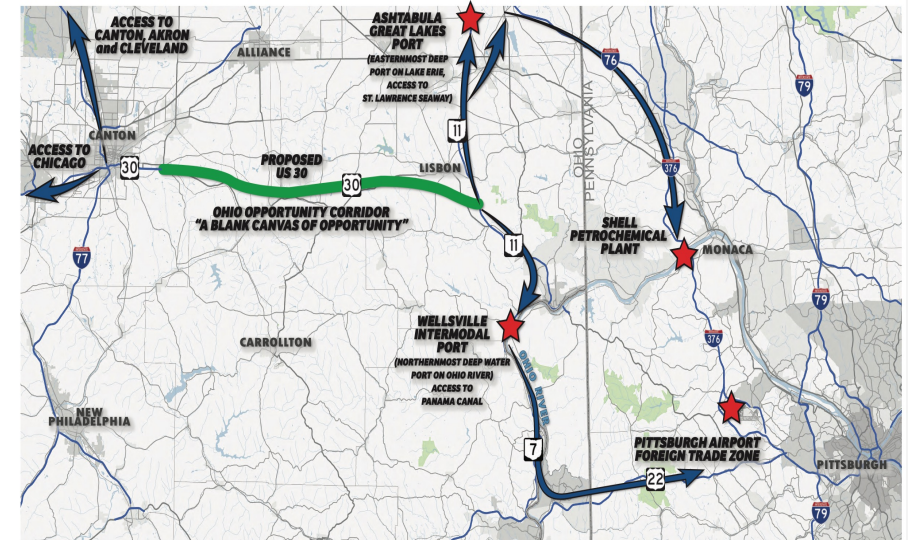


Ohio Opportunity Corridor:

Voluntary Assessment Request

Providing enhanced connectivity with key strategic economic centers, creating logistical competitive advantages that will help local businesses grow and prosper.



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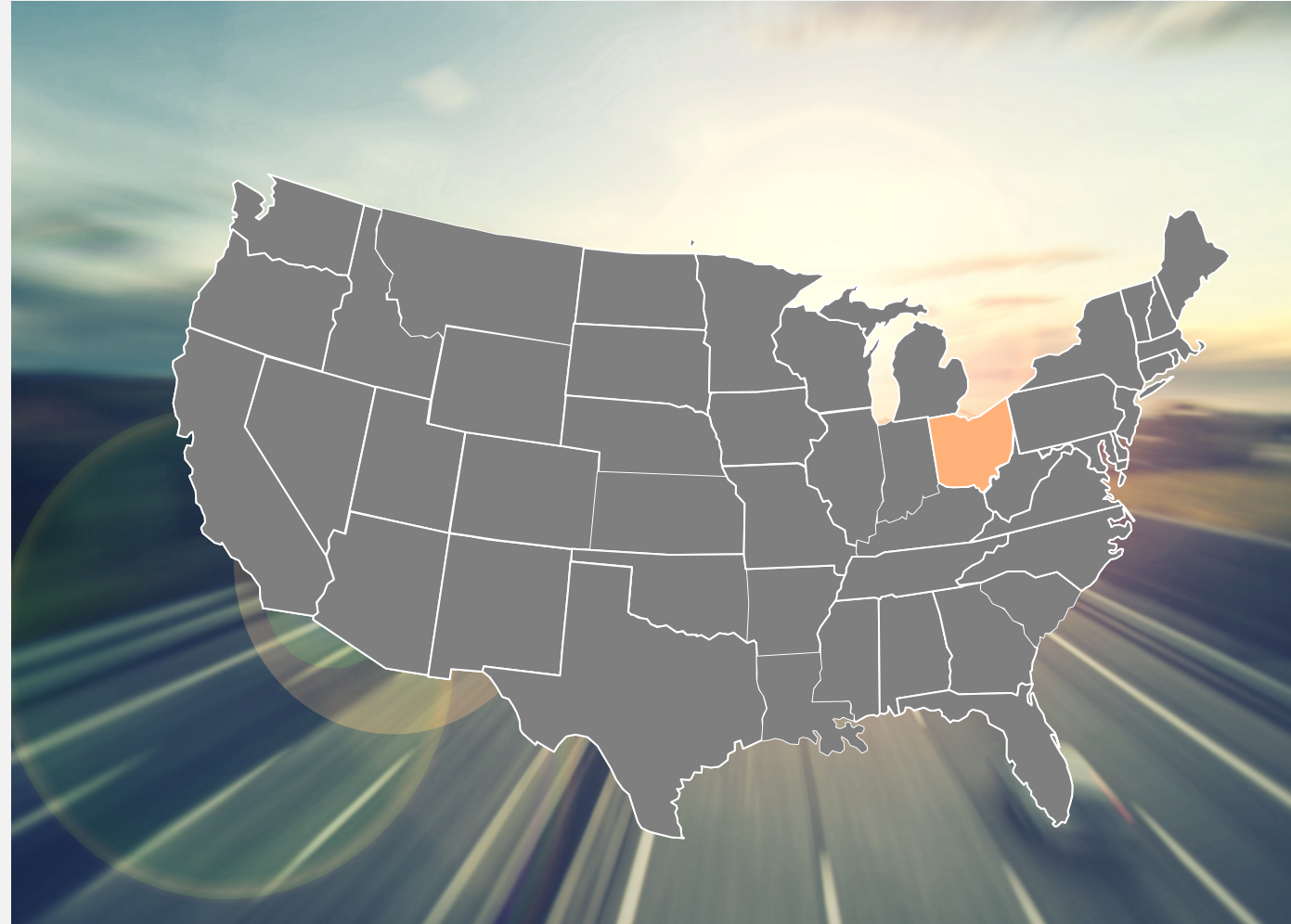
Capital Stack 05

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Appendix 07

OHIO OPPORTUNITY CORRIDOR

A. strategically designed corridor that will connect key economic centers and facilitate disruptive initiatives utilizing unique new approaches to generate tremendous returns on investment.

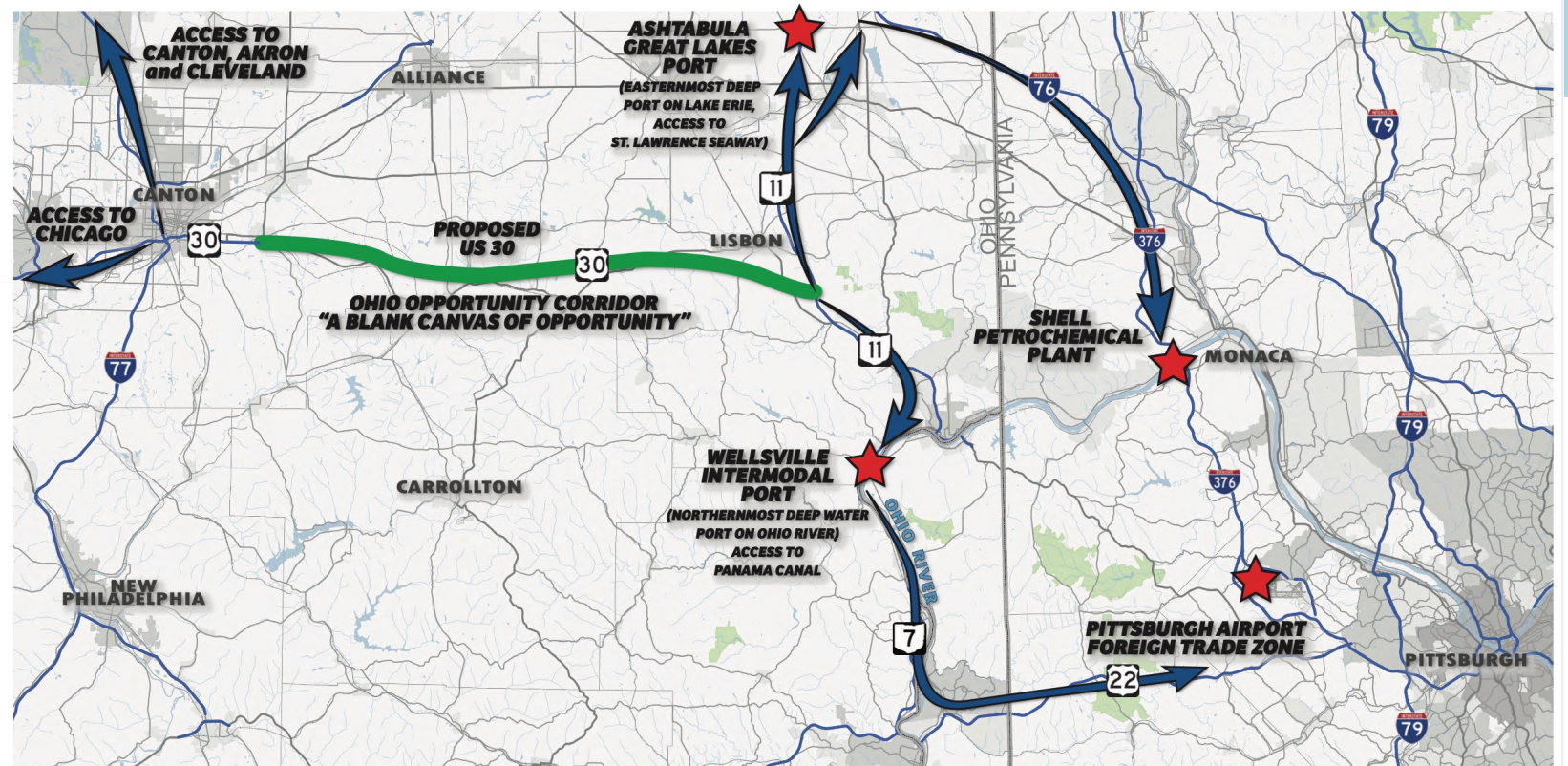


Ohio Opportunity Corridor

The Ohio Opportunity Corridor Project provides connectivity between the City of Canton and the Pittsburgh Metropolitan Region and also ports connecting to the St. Lawrence Seaway and the Panama Canal.

The Opportunity Corridor

- It will strategically position interchanges along the corridor designed to increase the value of adjacent properties. Value increases should be fairly shared among strategic property owners who invest in the corridor, rather than controlled by the incidental placement of offramps and points of access.
- It will optimize emerging technologies and their ability to generate income which will be used to incentivize private sector investment that will build the highway.



A New Revenue Source – ROI Delivered.

Outreach to the financial community has confirmed that successful application of the Opportunity Zone Concept to a corridor along U.S. 30 and linked highways in Stark, Carrol and Columbiana counties connecting them with the Greater Pittsburg area can **generate hundreds of millions of dollars in increased land value and accordingly, generate income for investors who purchase property around the interchanges or invest in the corridor development enterprise.** It can also enable right of way leases for telecommunications cables and towers as well as support for autonomous vehicles and other cutting edge transportation technology. The prospects for these investment can finance the construction of highway improvements and generate long term returns for project supporters.

\$750 M
In Revenue for
Communities
and Investors
by 2047

New
Jobs

| |
|--|
| Fiber Optic Development |
| Lighting Pole Real Estate |
| Data Sales & 5G Towers |
| Service Stations |
| Digital Billboards |
| Interchange and Economic Development Opportunities |
| Electric Water and Sewer Development |
| EV Charging |

** Full Monetary Breakdown Included in Appendix

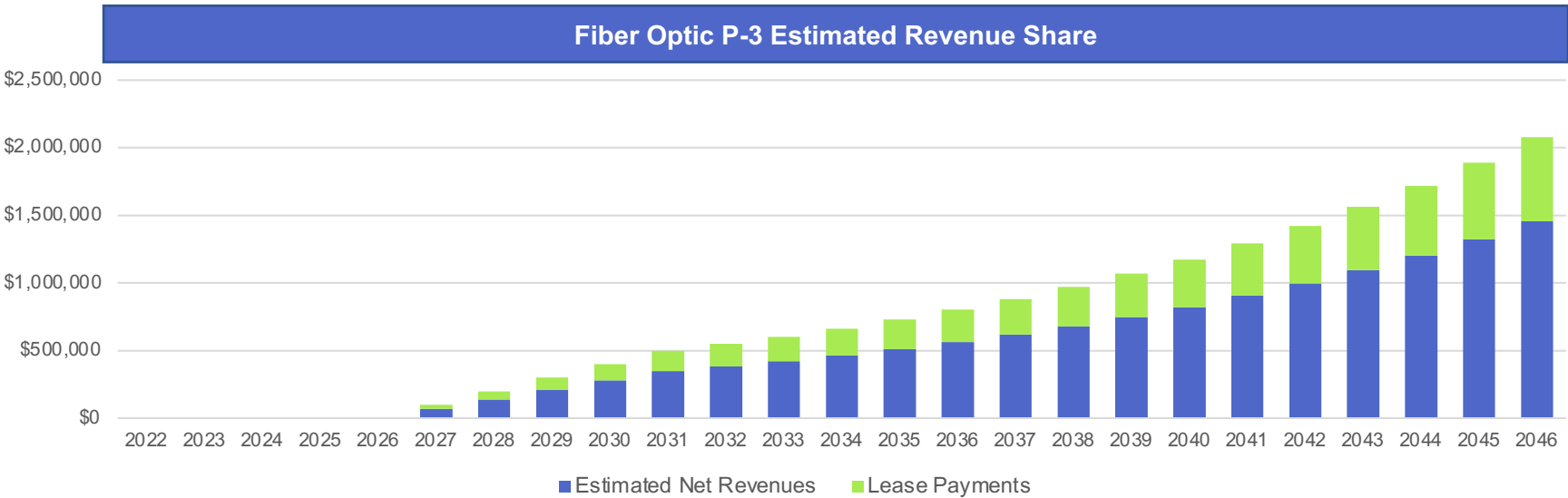
Appendix



THE
INSTITUTE 
The Strategic Infrastructure Performance Institute

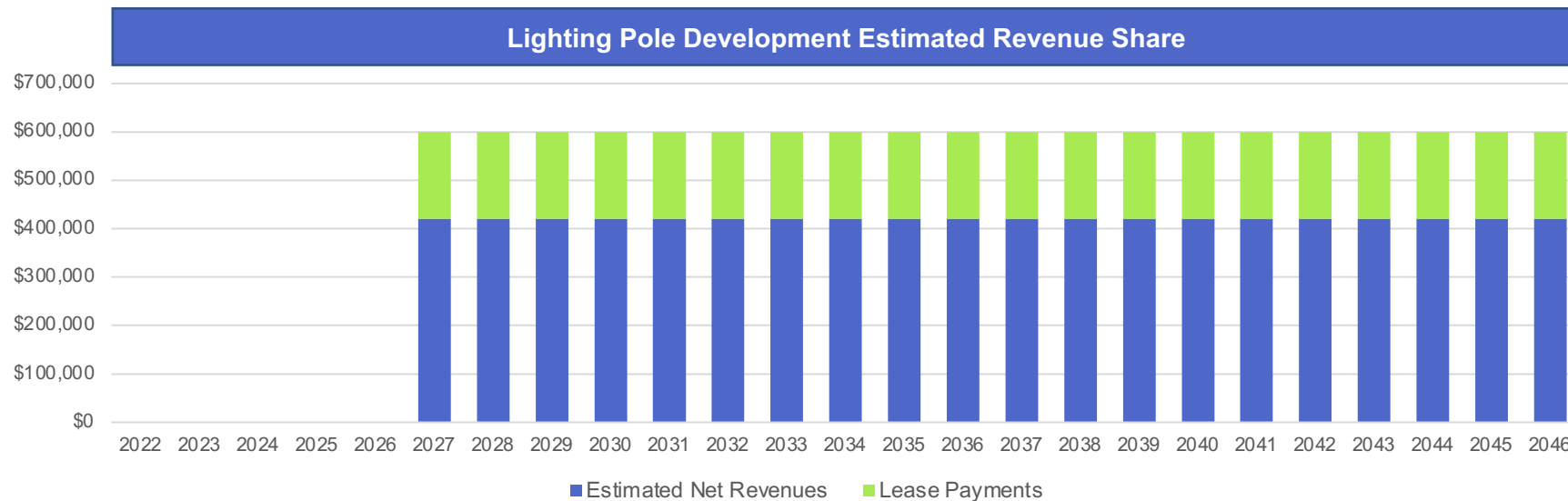
Fiber Optic Development

- Ten-year commercial lease with 3 five-year renewals.
- Successful team will undertake the DBFOM of cabled underground broadband.
- Initial project will be focused on a 3-4 mile stretch along the 83-mile U.S. Route 30 Opportunity Corridor.
- Thereafter, the team will be expected to replicate the work on the remaining 80 miles.
- Lease structure includes a minimum upfront fee of \$5 million and annual lease payments beginning in the project’s 5th year.



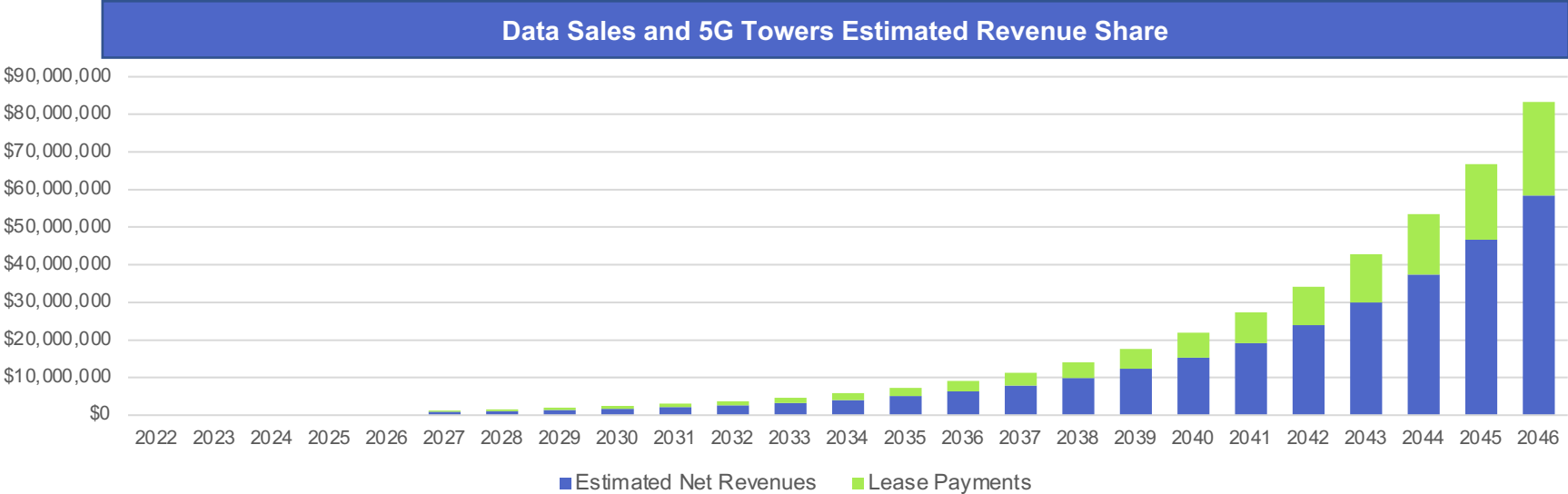
Lighting Pole Real Estate

- Ten-year commercial lease with 3 five-year renewals.
- Successful team will undertake the DBFOM of lighting poles.
- Initial project will be focused on a 3-4 mile stretch along the 83-mile U.S. Route 30 Opportunity Corridor.
- Thereafter, the team will be expected to replicate the work on the remaining 80 miles.
- Lease structure includes a minimum upfront fee of \$2 million and annual lease payments beginning in the project's 5th year.



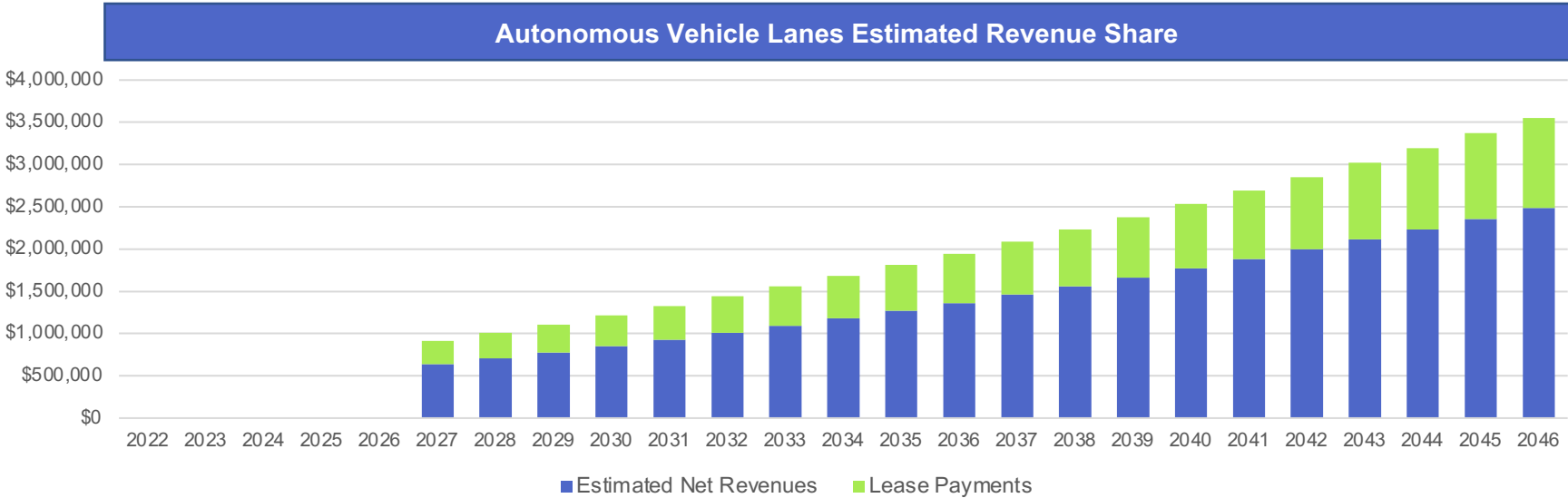
Data Sales & 5G Towers

- Ten-year commercial lease with 3 five-year renewals.
- Successful team will undertake the DBFOM of 5G cellular towers and monetization of data sales.
- Initial project will be focused on a 3-4 mile stretch along the 83-mile U.S. Route 30 Opportunity Corridor.
- Thereafter, the team will be expected to replicate the work on the remaining 80 miles.
- Lease structure includes a minimum upfront fee of \$10 million and annual lease payments beginning in the project’s 5th year.



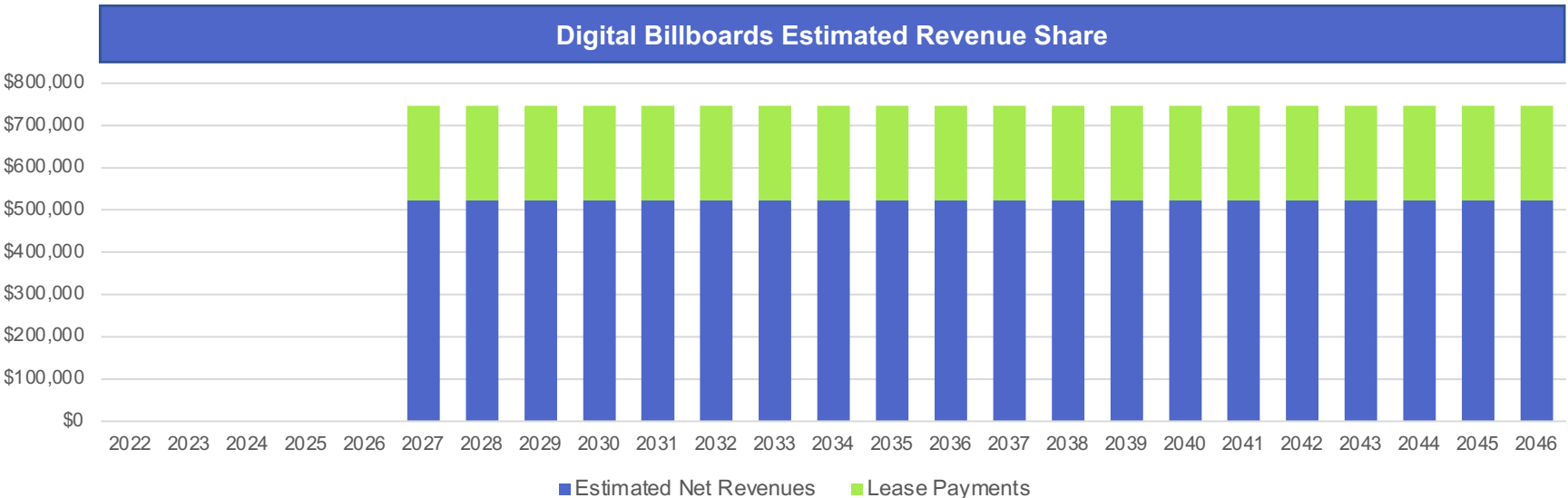
Dedicated Autonomous Vehicle Lanes

- Ten-year commercial lease with 3 five-year renewals.
- Successful team will undertake the DBFOM of dedicated lanes for autonomous vehicles.
- Initial project will be focused on a 3-4 mile stretch along the 83-mile U.S. Route 30 Opportunity Corridor.
- Thereafter, the team will be expected to replicate the work on the remaining 80 miles.
- Lease structure includes a minimum upfront fee of \$5 million and annual lease payments beginning in the project’s 5th year.



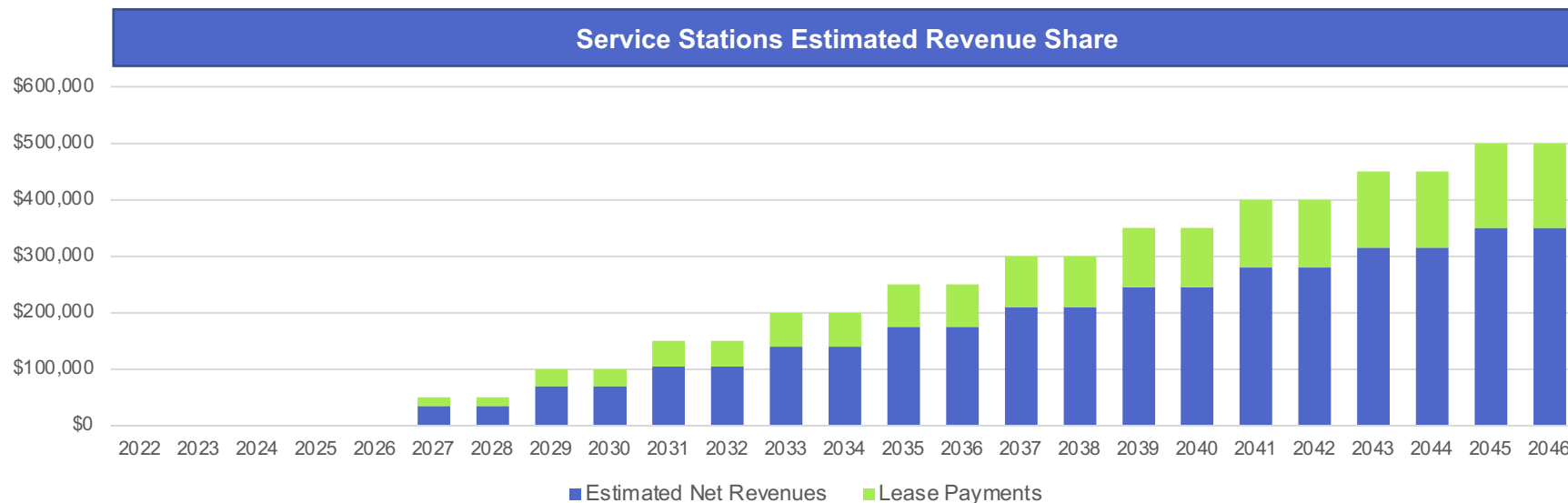
Digital Billboards

- Ten-year commercial lease with 3 five-year renewals.
- Successful team will undertake the DBFOM of digital billboards.
- Initial project will be focused on a 3-4 mile stretch along the 83-mile U.S. Route 30 Opportunity Corridor.
- Thereafter, the team will be expected to replicate the work on the remaining 80 miles.
- Lease structure includes a minimum upfront fee of \$3 million and annual lease payments beginning in the project’s 5th year.



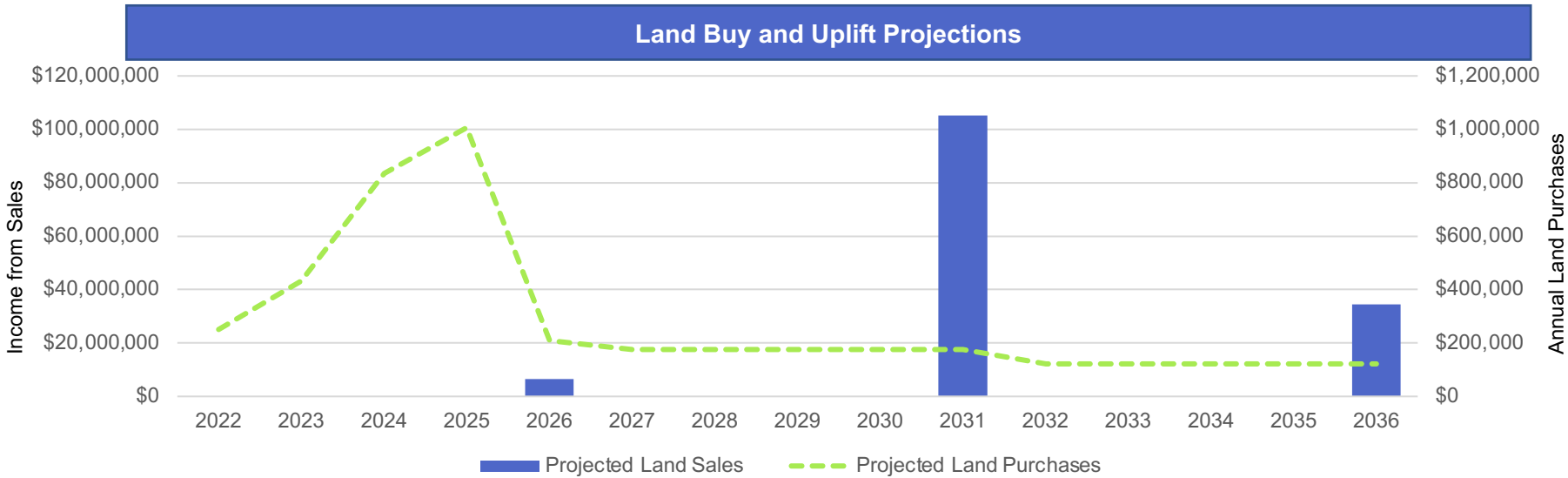
Service Stations

- Ten-year commercial lease with 3 five-year renewals.
- Successful team will undertake the DBFOM of service stations.
- Initial project will be focused on a 3-4 mile stretch along the 83-mile U.S. Route 30 Opportunity Corridor.
- Thereafter, the team will be expected to replicate the work on the remaining 80 miles.
- Lease structure includes a minimum upfront fee of \$1 million and annual lease payments beginning in the project's 5th year.



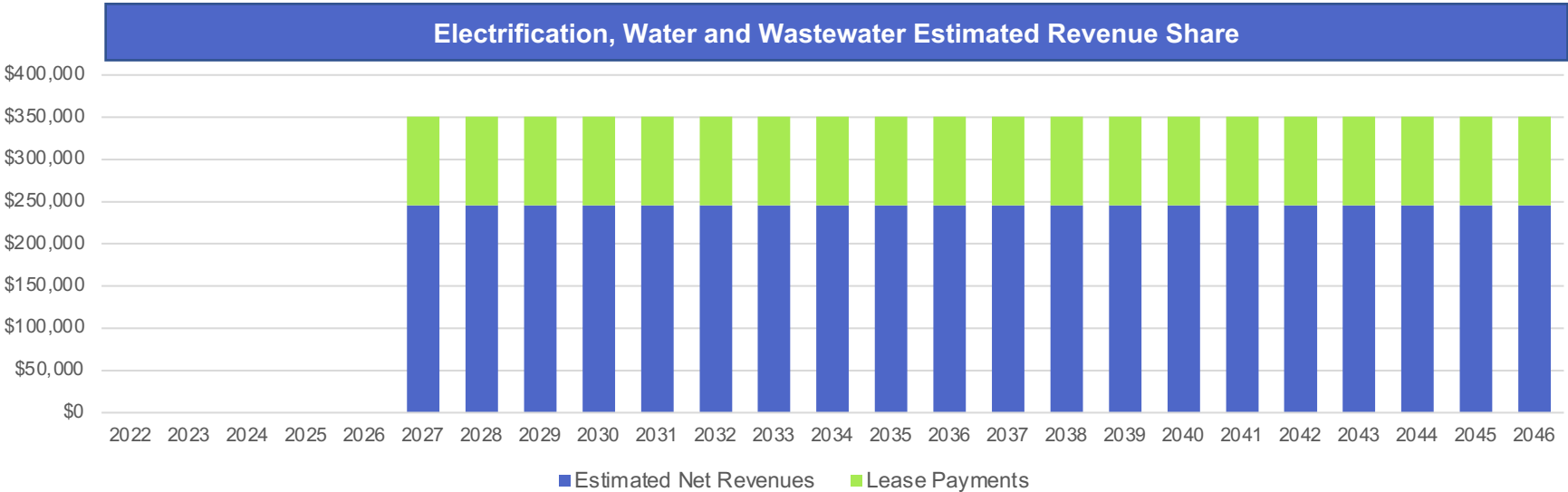
Interchange and Economic Development

- Development of Corridors will generate significant new investment in Industrial Parks, Data Center clusters and Commercial Centers.
- Initial project will focus on purchase of land around first interchange for subsequent private commercial development.
- 10-year commercial terms with land developers across every interchange.
- Land development and Tax Increment Financing will backstop the bond to be issued privately.



Electrification, Water and Wastewater

- Ten-year commercial lease with 3 five-year renewals.
- Corridor’s development will allow for ultra high voltage transmission lines to service the new digital economy.
- Rights of Way for both water and wastewater have been contemplated as part of the highway’s development. This will catalyze new housing and next generation agriculture.
- Lease structure includes a minimum upfront fee of \$5 million and annual lease payments beginning in the project’s 5th year.



EV Charging Infrastructure

- Ten-year commercial lease with 3 five-year renewals.
- The Corridor will allow for dedicated EV charging in every interchange.
- Initial project will be focused on a 3-4 mile stretch along the 83-mile U.S. Route 30 Opportunity Corridor.
- Thereafter, the team will be expected to replicate the work on the remaining 80 miles.
- Lease structure includes a minimum upfront fee of \$2 million and annual lease payments beginning in the project’s 5th year.

